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Zürcher  
Kantonalbank

FILED  
U.S. BANKRUPTCY COURT  
2016 DEC 12 P 2:29  
S.D.N.Y.

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**Einschreiben**

US Bankruptcy Court  
Southern District of New York  
Re: Lehman Brothers Holdings, Inc.  
One Bowling Green  
New York, NY 10004-1408  
USA

Zürich, 28. November 2016

**Partial Transfer of Claim „Lehman Brothers Securities“**

Dear Sir or Madam,

Please find enclosed the originally signed "Notice Pursuant to Bankruptcy Rule 3001" and "Evidence of Transfer of Claim", released by UBS on November 8, 2016.

We kindly ask you to process the partial transfer of claim:

ISIN: CH0036891411  
Titel: 10 % Barrier Reverse Convertible Lehman Br.Sec NV 2008-20.3.09 (EXP.13.3.09)  
on ABB Ltd Shs -In default-  
Nominal: Nom. -120'000-


**AND**


ISIN: CH0039308652  
Titel: 15 % Barrier Reverse Convertible Lehman Brothers 2008-4.6.09 (EXP.28.5.09) on  
a Basket of Shs -In default-  
Nominal: Nom. -100'000-

Transferor: UBS  
Transferee: Hedwig Vergnani-Brunner  
Initial Proof of Claim Number: 59233

Best regards

Zürcher Kantonalbank

  
Oguzhan Demirel

  
Susanne Gallati

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

FILED  
U.S. BANKRUPTCY COURT  
2016 DEC 12 P 2:29  
S.D.N.Y.

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only)

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Hedwig Vergnani-Brunner	<u>Name of Transferor:</u> UBS AG
<u>Notices to Transferee should be sent to:</u>  Hedwig Vergnani-Brunner c/o Dr. Tiziana Vergnani Weiherstrasse 20 b 8280 Kreuzlingen (Switzerland)	<u>Court Record Address of the Transferor:</u> (Court use only)
<u>Name and Address where transferee payments should be sent (if different from above):</u>	<u>Name and Current Address of Transferor</u> UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u>  CHF 120'000.00 CHF 100'000.00 (face amount of securities)	<b>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS</b>
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  **Oguzhan Demirel**  **Susanne Gallati**  
**Zürcher Kantonalbank**  
Transferee's Agent

Date: 28.11.2016

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

**This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Lehman Bros Securities NV 2008-20.03.09	CH0036891411	LBS NV	Lehman Bros Holding Inc.	CHF 120'000.00 out of CHF 3'664'000.00
Lehman Brothers Treasury BV 2008-31.12.2015	CH0039308652	LBT BV	Lehman Bros Holding Inc	CHF 100'000.00 out of CHF 7'674'000.00

**The aggregate amount of the Transferred Claim is to be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.**

**UBS AG, ("Transferor")** hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Hedwig Vergnani-Brunner  
c/o Dr. Tiziana Vergnani  
Weiherstrasse 20 b  
8280 Kreuzlingen (Switzerland)


("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

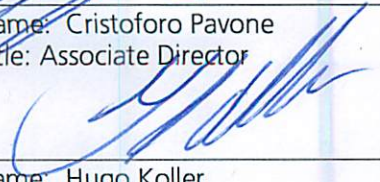
Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated November 08, 2016.

**UBS AG**  
Transferor

By:   
Name: Cristoforo Pavone  
Title: Associate Director

By:   
Name: Hugo Koller  
Title: Director